

# LTC HOLDINGS PLC

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## NOTICE OF ANNUAL GENERAL MEETING

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Notice is hereby given that the Annual General Meeting of LTC Holdings PLC will be held at 19 Catherine Place, London SW1E 6DX on Friday, 22 September 2017, at 11:00am for the following purposes:

### **Ordinary Business**

1. To receive the Directors' Report and Accounts for the year ended 31 March 2017.
2. To re-appoint the auditors Thorne Lancaster Parker and authorise the Directors to fix their remuneration.
3. To re-elect Geoffrey Griggs who retires by rotation and offers himself for re-election.

### **Special Business**

4. That the terms of a contract proposed to be made between the Company and LTC Trustees Limited for the purchase by the Company of 888,716 ordinary shares of £0.50 each in the capital of the Company for a total consideration of £854,738 (such sum to be paid out of the Company's distributable reserves) as set out in the contract produced to the Meeting and signed by the Chairman of the Meeting for the purposes of identification (Purchase Contract) be approved and the Company be authorised to enter into the Purchase Contract and to cancel the shares in question. The authority contained within this ordinary resolution shall expire on 22 September 2018, 1 year after the passing of this resolution.

### **BY ORDER OF THE BOARD**

Geoffrey Griggs  
Secretary and Director

18 August 2017

Note 1: A member entitled to vote may appoint the chairman or another proxy to attend and speak and vote in his stead: a proxy need not be a member of the company.

Note 2: A member may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares.